

Cairns, Kelly (OIC)

From: Brian Kreger [bk@kregerbeeghly.com]
Sent: Friday, November 30, 2012 1:28 PM
To: Cairns, Kelly (OIC); Reynolds, Kate (OIC); Pastuch, Ron (OIC)
Cc: Odiorne, Jim (OIC); Watson, Mike (OIC); sb@kregerbeeghly.com; Klopfer, Tibor D.
Subject: FW: FTC Early Termination Letter
Attachments: FTC Early Termination Letter..pdf

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2012 DEC -3 A 1:17

TO ALL:
Greetings.

Patricia D. Polunson
Chief Hearing Officer

Attached is a PDF copy of the Early Termination Letter issued by the Federal Trade Commission today, November 30, 2012. This formally terminates the FTC's review of antitrust issues relative to the WellPoint/Amerigroup acquisition and merger transaction.

Brian

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Bureau of Competition
Premerger Notification Office

UNITED STATES OF AMERICA
FEDERAL TRADE COMMISSION
Washington, D.C. 20580

November 30, 2012

Antonia Sherman, Esq.
Linklaters LLP
1345 Avenue of the Americas
New York, NY 10105 USA

Re: EARLY TERMINATION GRANTED
Transaction Identification Number 20121152
WellPoint, Inc. / Amerigroup Corporation

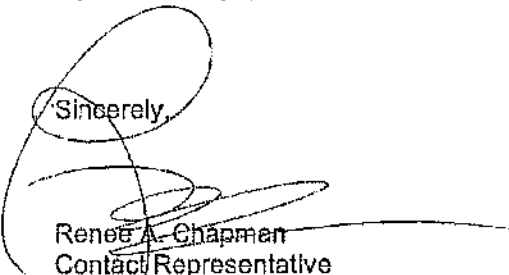
Dear Ms. Sherman :

The request for early termination of the waiting period is granted effective November 30, 2012 02:04 PM with respect to the proposed acquisition by WellPoint, Inc. of certain voting securities of Amerigroup Corporation. Early termination of the waiting period is provided by Section 7A(b)(2) of the Clayton Act and Sections 803.10(b) and 803.11(c) of the Premerger Notification Rules.

Notice of this termination will be published in the Federal Register in accordance with Section 7a(b)(2) of the Clayton Act and Section 803.11(c) of the Premerger Notification Rules and on the Federal Trade Commission's Internet site [<http://www.ftc.gov/bc/earlyterm/index.html>].

If you have any questions concerning this matter, please contact me at 202-326-3589.

Sincerely,


Renee A. Chapman
Contact Representative
Premerger Notification Office
Bureau of Competition